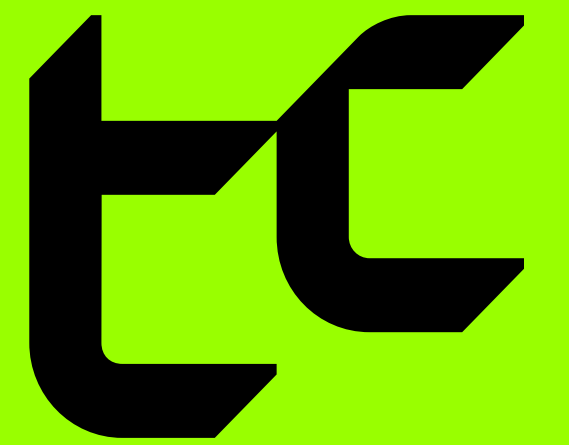


Earnings Presentation

1Q23



1Q23 Highlights

▮ Financial

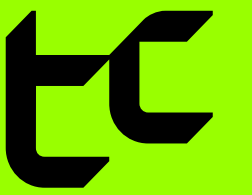
Financial discipline

- Cost and expense rationalization remained in focus during the period and continues to be a priority
- Resulted in a significant **reduction of expenses in 1Q23** (operating and non-recurring)

Reversal of the scenario

- Stabilization of operating revenues in the last months
- Beginning of net loss recovery and EBITDA

▮ Operational



TC Investimentos

Progress in operations with derivatives and foreign exchange desk

Business Partnership TC and Ourominas

Cross-selling of services and products of the companies in their respective bases, with customer revenue sharing

Election of new Chief Financial Officer (CFO)

Joined TC with a mission to bring major change in organizational culture and improvement in processes and results



▮ Thiago Henrique Fernandes

Senior executive focused on finance, corporate strategy, governance, staffing and management, with over 13 years of experience in delivering solid results focused on business optimization, corporate restructuring, business model building, management systems and performance management.

BROKER

News and ramp up strategy

Restructuring of plans and benefits

- Besides the traditional subscription form, access to TC plans will be available to the user based on the number of **operations performed and/or value in custody**
- TC benefits will be the **main differential to grow the TC transactional segment**
- The more users trade in the TC brokerage, **the more benefits are released**
- New contributors** to strengthen the community and bring more benefits to those who use TC as a broker

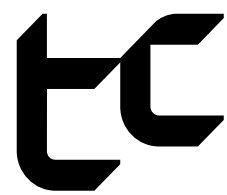




Financial and operational performance

1Q23

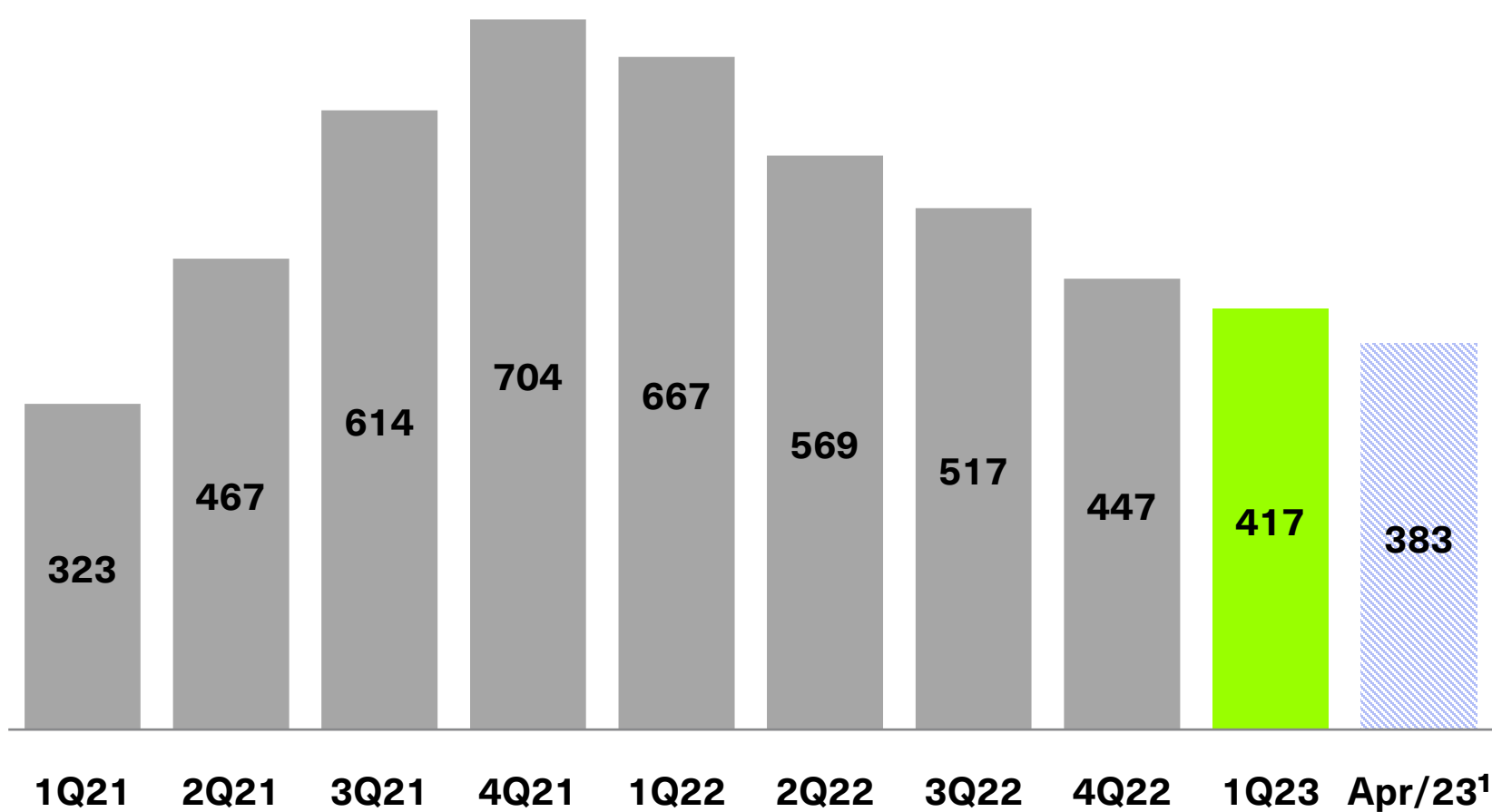




Corporate and expense control

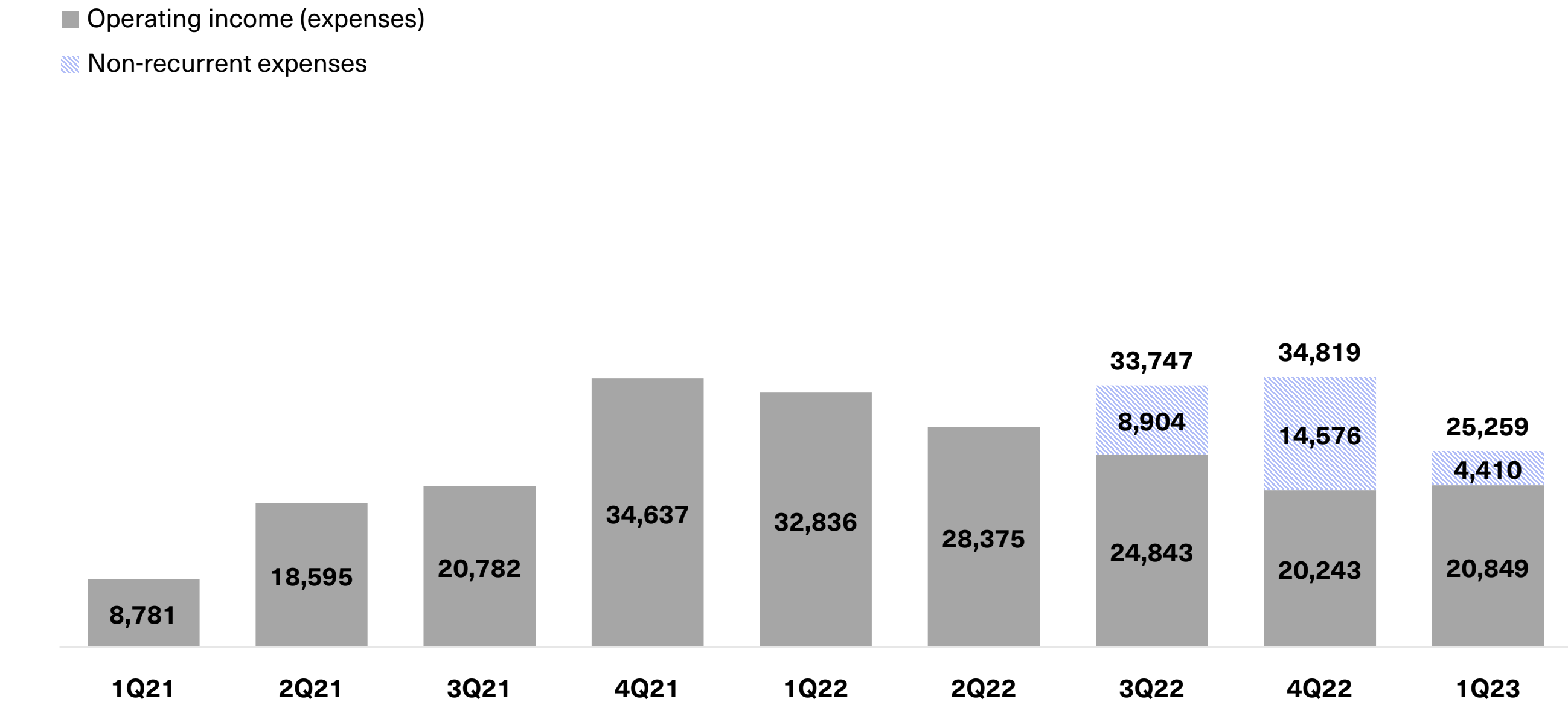
Number of employees

- Fewer and more efficient teams
reduction of 43% in headcount (Apr/23 vs. 1Q22)



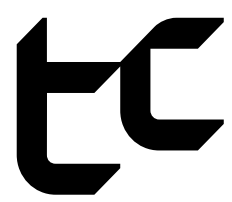
Operational expenses (R\$ thousand)

- 27.5% and -23.1% in operating expenses
when compared to 4Q22 and 1Q22, respectively
- Substantial reduction in **non-recurring expenses** in 1Q23

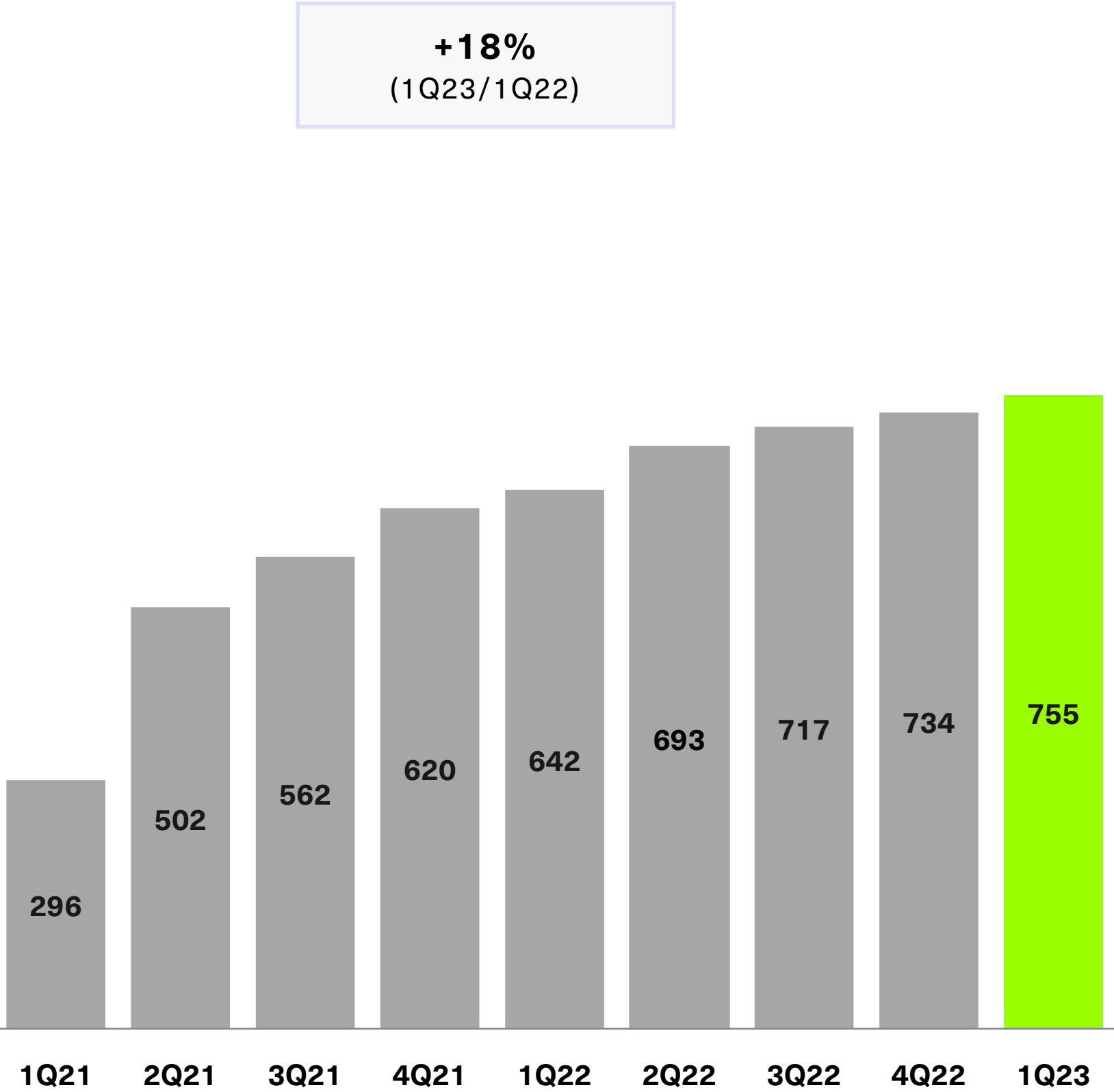


1. Number of employees as of April 28, 2023; 2. Non-recurring expenses in the period related to employment termination, optimization of operational systems and legal counsel.

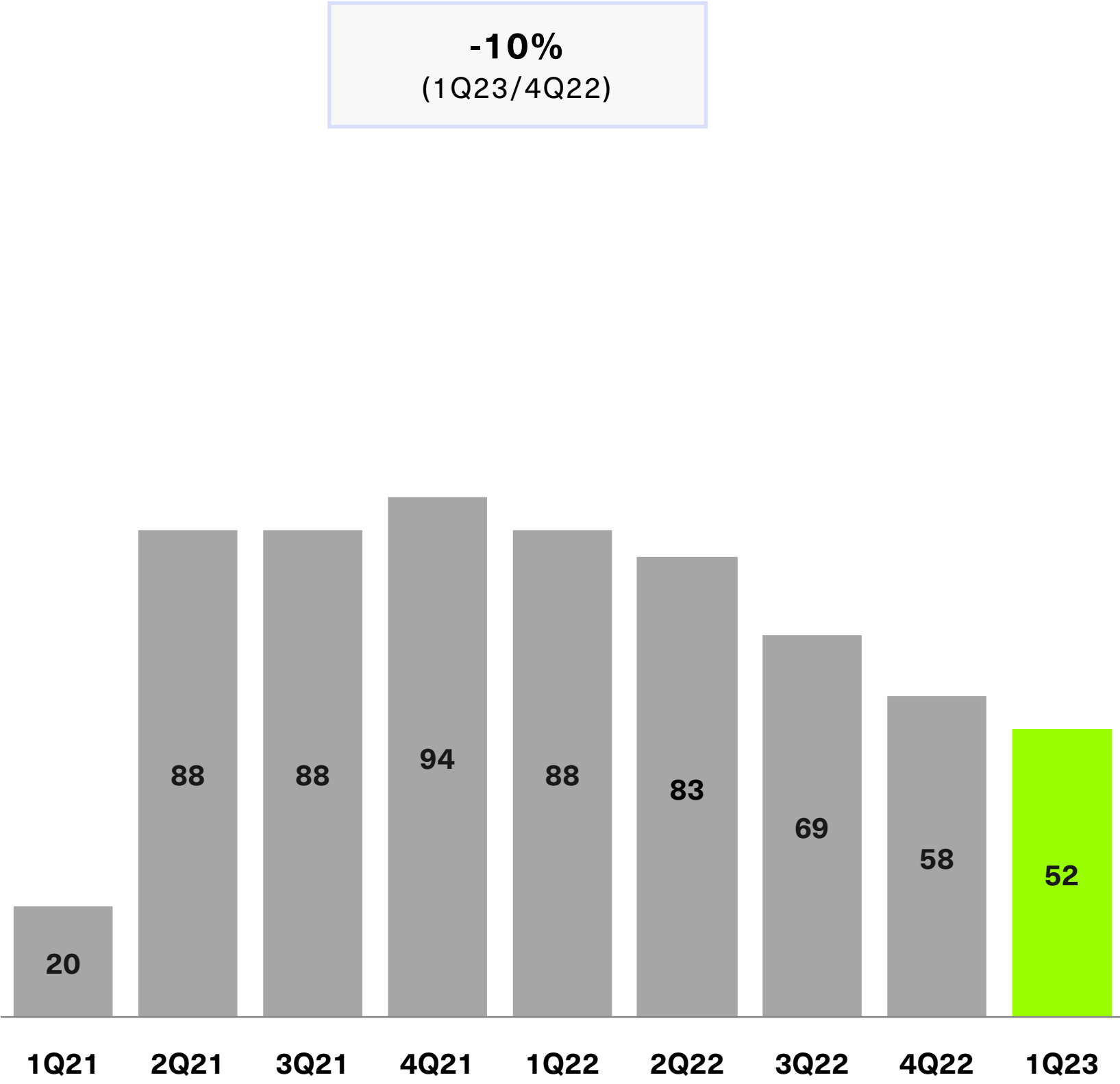
Number of users



Number of registered users¹ (thousand)



Number of paying users¹ (thousand)

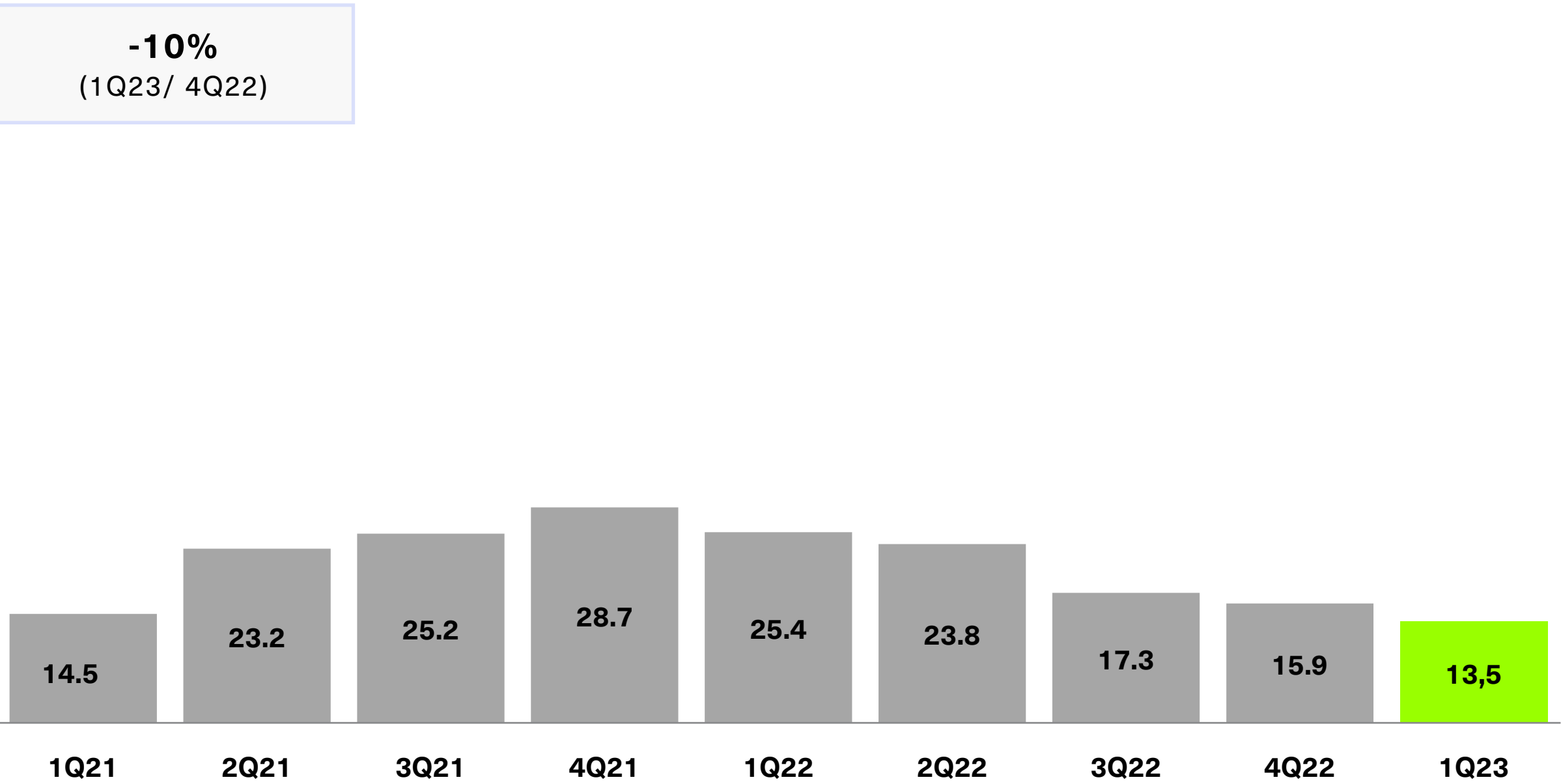


1. Figures as of 2Q21 include Sencon users..

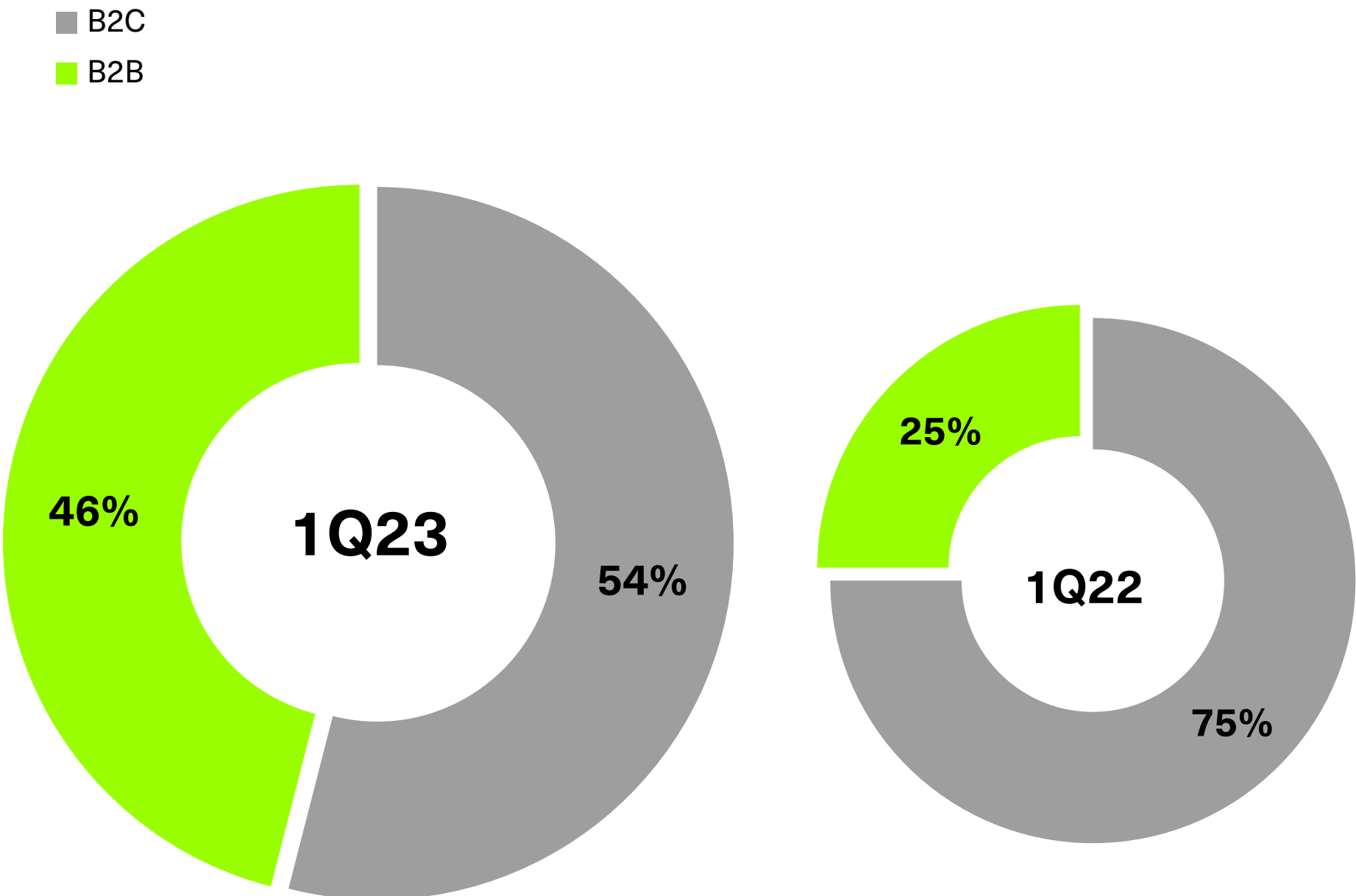


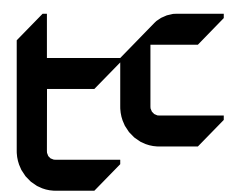
Operational revenue

Net revenue evolution
(R\$ mm)



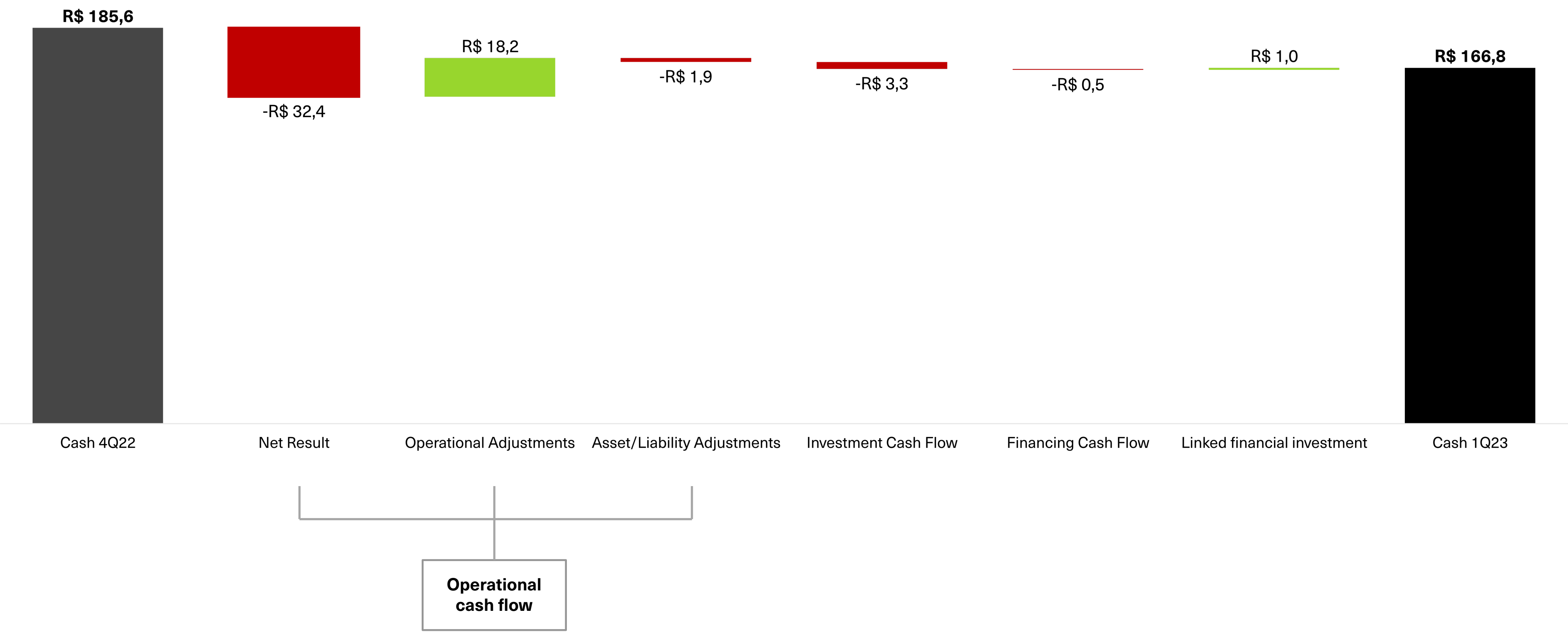
Gross revenue composition
(%)



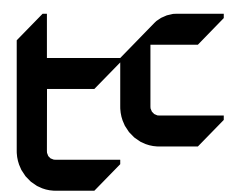


Cash structure

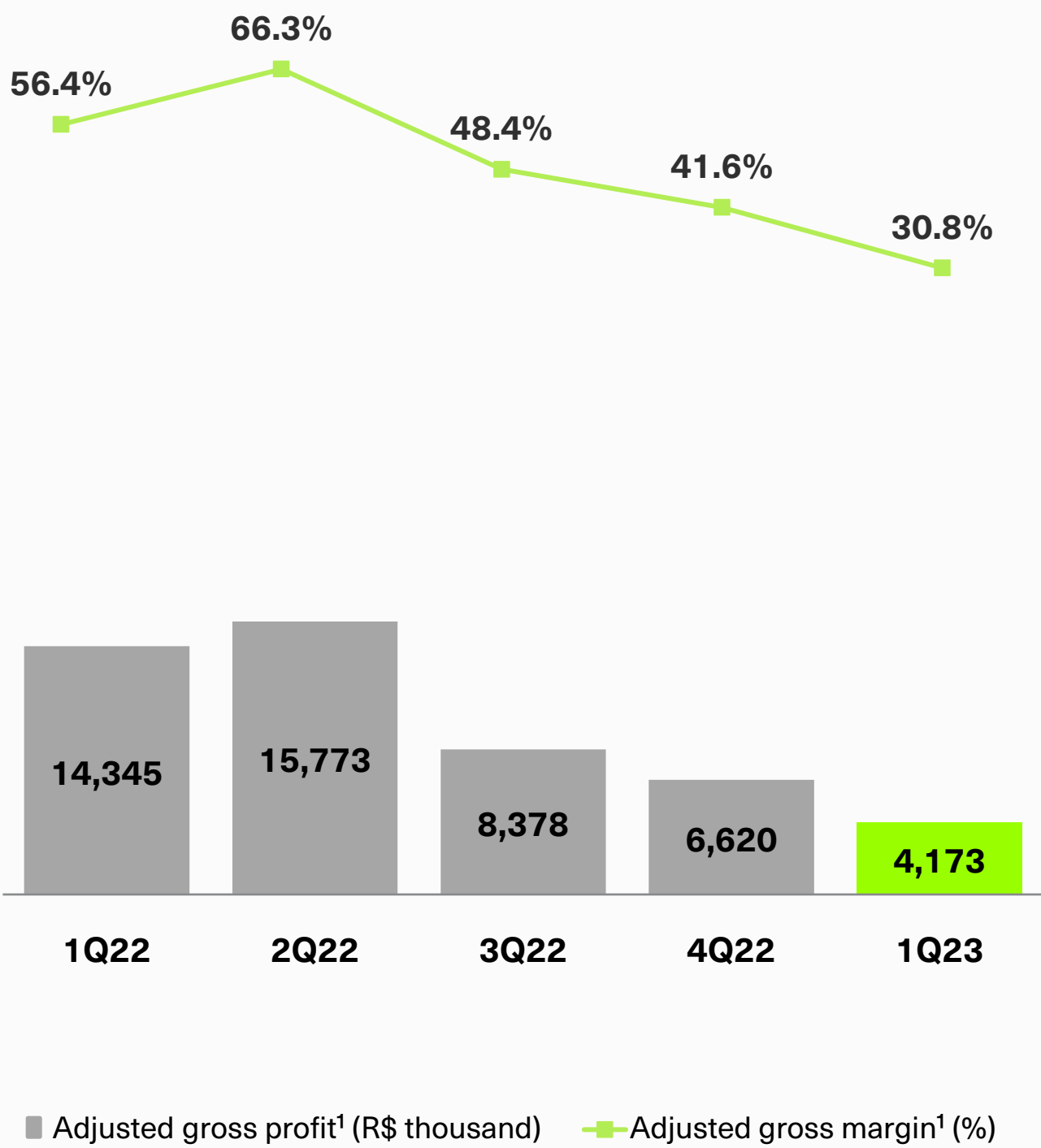
Cash and cash equivalents structure (R\$ million)



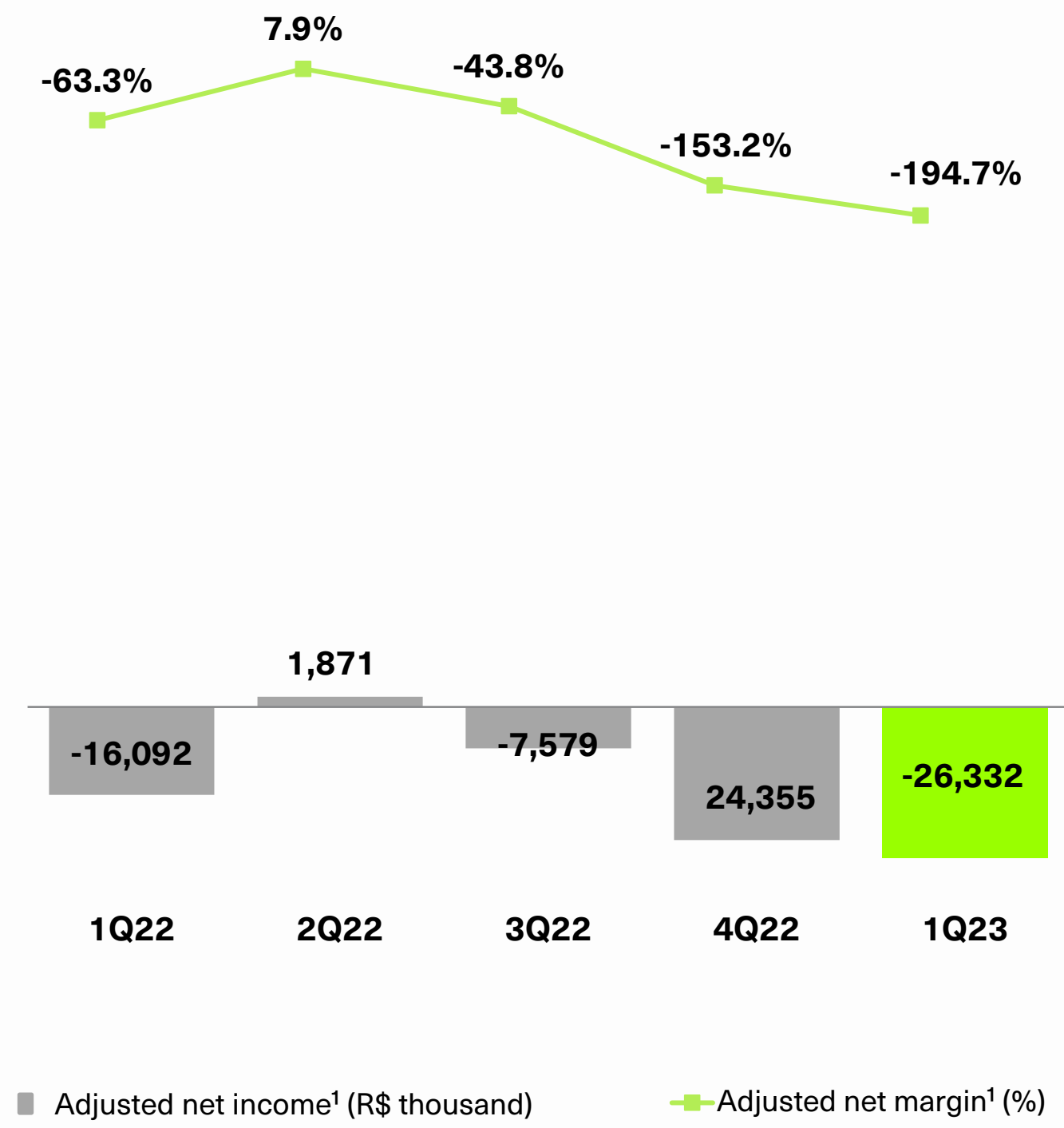
Profit and EBITDA



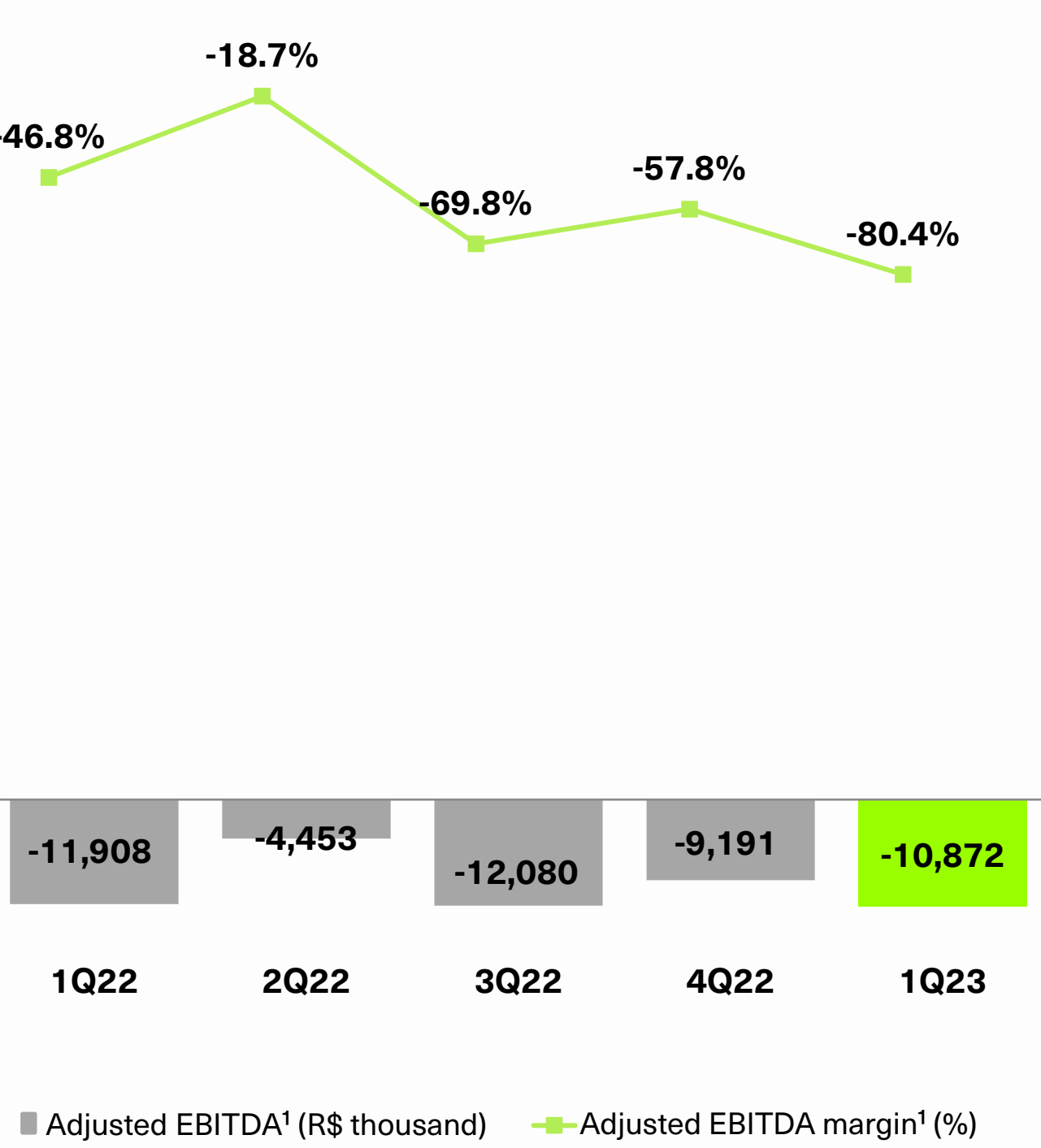
Gross profit (loss) and gross margin



Net profit (loss) and net margin



EBITDA and EBITDA margin

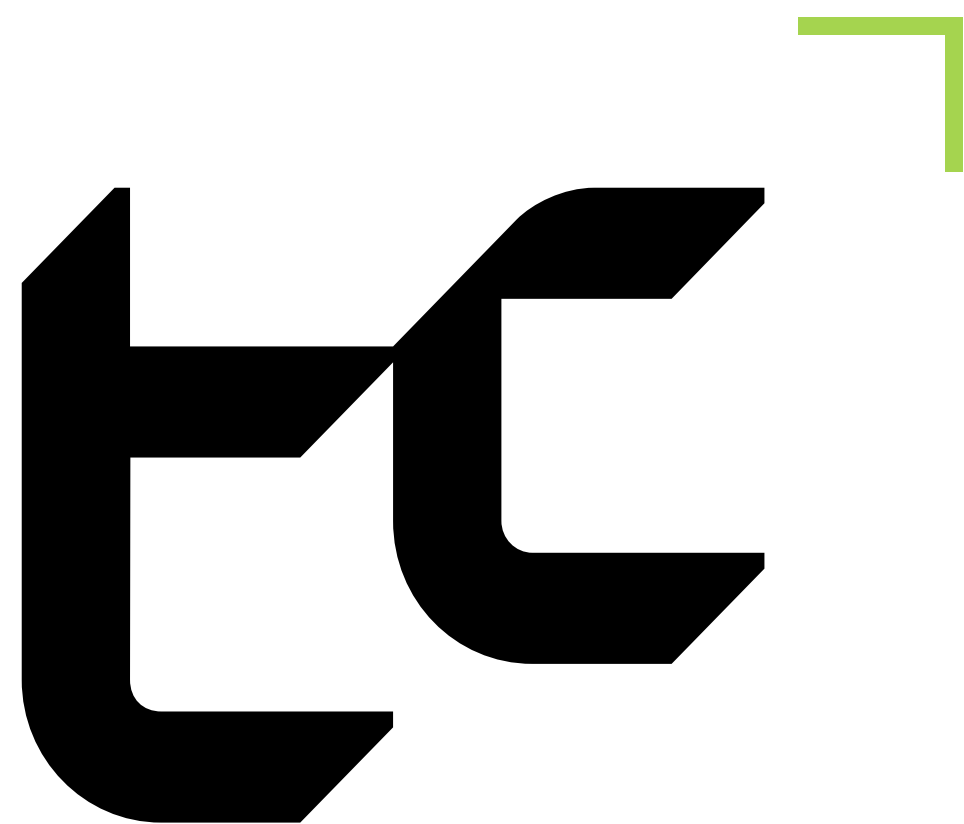


1. Includes ex-growth (until 2021) and non-recurring item adjustments. Gross profit includes only cost adjustments.

Disclaimer

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